

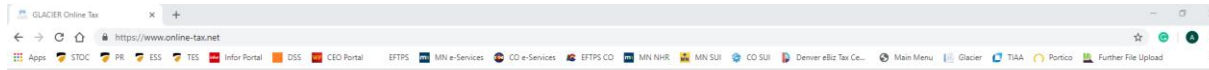


Treaty Renewal

2020

Log In to Glacier

<https://www.online-tax.net/>



[Click on the Image Above to Enter GLACIER](#)
or [Login Now](#)

Please direct any questions about using GLACIER to support@online-tax.net

Accept the user agreement

GLACIER

Nonresident Alien Tax Compliance



User Agreement

- **GLACIER** is an online tax compliance software system designed to assist St. Olaf College to quickly, efficiently and securely collect information necessary to determine your U.S. tax residency status.
 - **GLACIER** will ask you a series of questions - all of which are necessary to determine whether tax must be withheld from payments made to you.
 - The entire process should take approximately 15-20 minutes, depending on your individual situation. Please have your passport and immigration documents available before you begin.
 - When you have finished entering all of the required information into **GLACIER**, you will be prompted to print, sign and submit your forms. Please read the instruction document accompanying your forms; it will provide the address to which your forms must be submitted.
 - All information entered into **GLACIER** is securely transmitted via ssl and is securely maintained. Your information will be used only by St. Olaf College in connection with U.S. tax rules, regulations, and laws.
 - Form 1042-S is issued to certain individuals to report certain types of income; you may or may not be eligible to receive a Form 1042-S. If a Form 1042-S is applicable to you, St. Olaf College may choose to provide Form 1042-S to you electronically and notify you via email with instructions to log into your **GLACIER** Individual Record to view and print the form. Because providing the form to you electronically is more convenient for you and administratively efficient for St. Olaf College, individuals who are eligible to receive Form 1042-S may do so via **GLACIER**. If you cannot or will not accept Form 1042-S may do so via **GLACIER**, please uncheck the box below; the form will be printed and mailed to you.
- St. Olaf College may provide my Form 1042-S (if any) to me electronically via the GLACIER Online Tax Compliance System.**

GLACIER is the property of Arctic International LLC ("Arctic") and is protected by copyright and other intellectual property laws. © 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020 Arctic International LLC. All rights reserved. **GLACIER** is licensed to St. Olaf College and may not be used by individuals who are not directly associated with St. Olaf College (e.g., students, employees, and/or foreign national payees).

The **GLACIER** software, Online Help, and any other materials related to **GLACIER** may not, in whole or in part, be copied, photocopied, reproduced, translated, or reduced to any electronic medium or machine-readable format without prior consent in writing from Arctic.

Subject to the terms and conditions of this User Agreement, Arctic grants you the right to use the **GLACIER** System.

GLACIER is designed primarily for use by and/or in connection with foreign students, scholars, teachers, researchers, trainees, and other international educational visitors (i.e., F, J, M, or Q visa statuses (including dependents), A-1, G-4, H-1B, H-4, O-1, B-1, B-2, WB, WB); however, other individuals may also be able to use the program, depending upon their individual circumstances. It is up to you to determine whether **GLACIER** is

Select Update/view my existing individual record

GLACIER

Nonresident Alien Tax Compliance



Welcome to GLACIER for St. Olaf College

Leena The Lion, What Would You Like To Do Today?

ALERT!

When your Individual Record was last accessed, changes were made that may affect your overall U.S. Residency or Tax Status; however, the Individual Record was closed before the process was finished. To reset your Tax File Status back to Normal and allow GLACIER to correctly process your U.S. Residency and Tax Status, you MUST go through each screen until the Tax Summary Report is reached, even though you may not have any changes to make at this time. If you have any questions or need additional information, please contact the GLACIER Support Center at support@online-tax.net

- Update/view my existing Individual Record
- Learn about General U.S. Tax Issues and FAQs
- Exit GLACIER

<Back Next>

[Contact GLACIER Support](#)

Select 'next' through the next several slides, update as necessary.

They will be the same screens that you had originally input your information.

Tax Treaty Exemption Verification



GLACIER

Nonresident Alien Tax Compliance

Tax Treaty Exemption Verification

GLACIER has made the following tax treaty exemption determination

Review of Income Tax Treaty Exemption for Compensation/Wages

Based on the information entered, the U.S.- China, People's Republic of Income Tax Treaty allows an exemption from tax withholding for your Compensation/Wages.

Article 20(C) of the U.S.- China, People's Republic of Income Tax Treaty allows an exemption for Unlimited Time Period for the Compensation/Wages. Therefore, the possible tax treaty exemption period is July 31, 2019 - unlimited.

The possible tax treaty exemption applies to \$5,000 per calendar year of your Compensation/Wages.

Would you like to claim an exemption from tax withholding?

- Yes, I would like to claim an exemption from tax withholding for the **Compensation/Wages**; I understand that I must meet any qualifications listed above.
- No, I DO NOT want to claim an exemption from tax withholding; I understand tax will be withheld from the **Compensation/Wages**.

Note: A nonresident alien who receives income in the U.S. generally must pay tax and report that income in both the U.S. and his or her home country. If you are eligible and do claim a tax treaty exemption, you must still file a U.S. federal tax return. Also, you may be required to report and/or pay additional tax on your U.S. income in your home country; you should check with the tax authorities in your home country for any applicable tax reporting or payment requirements.

Review of Income Tax Treaty Exemption for Scholarship or Fellowship (Non-Service)

Based on the information entered, the U.S.-China, People's Republic of Income Tax Treaty allows an exemption from tax withholding for your Scholarship or Fellowship (Non-Service).

Article 20(B) of the U.S.-China, People's Republic of Income Tax Treaty allows an exemption for Unlimited Time Period for your **Scholarship or Fellowship (Non-Service)**. Therefore, the possible tax treaty exemption period is July 31, 2019 - unlimited.

The possible tax treaty exemption applies to an Unlimited Dollar Amount of your **Scholarship or Fellowship (Non-Service)**.

Would you like to claim an exemption from tax withholding?

- Yes, I would like to claim an exemption from tax withholding for the **Scholarship or Fellowship (Non-Service)**; I understand that I must meet any qualifications listed above.
- No, I DO NOT want to claim an exemption from tax withholding for my **Scholarship or Fellowship (Non-Service)**.

Note: A nonresident alien who receives income in the U.S. generally must pay tax and report that income in both the U.S. and his or her home country. If you are eligible and do claim a tax treaty exemption, you must still file a U.S. federal tax return. Also, you may be required to report and/or pay additional tax on your U.S. income in your home country; you should check with the tax authorities in your home country for any applicable tax reporting or payment requirements.

←Back

Next→

Online Help

Input any requested information,
as applicable

GLACIER	Nonresident Alien Tax Compliance
	<p>Tax Treaty Exemption Information</p> <p>To claim a tax treaty exemption, please enter the following additional information</p> <p>* Indicates Required Field</p> <p>Passport Number * :</p> <input data-bbox="751 685 921 713" type="text" value="1234567"/> <p>Please enter the description of the services provided * :</p> <p>(for example, research scholar of advanced macroeconomic analysis or student working at university bookstore)</p> <input data-bbox="751 794 1128 816" type="text" value="Student Work"/> <p>Please enter the estimated total Compensation/Wages expected to be paid during the calendar year * :</p> <p>\$ <input data-bbox="774 876 942 898" type="text" value="2700.00"/> (Please do NOT enter commas)</p>
<p style="text-align: right;"><input data-bbox="1398 909 1464 931" type="button" value=" <Back "/> <input data-bbox="1470 909 1528 931" type="button" value=" Next> "/></p>	

Tax Summary Report

Based on the information provided, GLACIER has made the following determination

Glacier will now summarize your tax information, click Next

Name: = The Lion, Leena

Tax Residency Status: = Nonresident Alien for U.S. Tax Purposes

Tax Residency Status Change Date: = July 2, 2024 to Resident Alien

Tax Residency Status Start Date: = January 1, 2024 to Resident Alien

Tax Treaty Exemption Status (Compensation): = Exempt

Tax Treaty Time Limit (Compensation): = Unlimited Time Period

Tax Treaty Exemption Period (Compensation): = July 31, 2019 - unlimited

Tax Treaty Dollar Limit (Compensation): = \$5,000 per calendar year

Applicable Tax Withholding Rate
(If Tax Treaty Not Applicable or Forms Not Submitted)
(Compensation): = Single (Bi-Weekly)

Tax Treaty Exemption Status (Non-Service Scholarship or Fellowship) = Exempt

Tax Treaty Time Limit (Non-Service Scholarship or Fellowship): = Unlimited Time Period

Tax Treaty Exemption Period (Non-Service Scholarship or Fellowship): = July 31, 2019 - unlimited

Tax Treaty Dollar Limit (Non-Service Scholarship or Fellowship): = Unlimited Dollar Amount

Applicable Tax Withholding Rate
(If Tax Treaty Not Applicable or Forms Not Submitted)
(Non-Service Scholarship or Fellowship): = 14 Percent

FICA Tax Status: = Exempt

FICA Tax Start Date: = January 1, 2024

Forms Required: = Tax Summary Report
Form W-4
Form W-BBEN
Form 8233
Treaty Attachment

Document Copies Required: = I-94 / I-94W Card
Visa Sticker/Stamp (in passport)
Form I-20

Print forms or save as PDF to sign on paper or electronically

GLACIER Nonresident Alien Tax Compliance

View and Print Forms


GLACIER has generated the following Tax Summary Report and Forms

Please review each form to ensure that the information is accurate and spelled correctly.
[Click on <Print Forms> to view and print each form. Adobe Acrobat Reader is required \(see below\).](#)

AFTER VIEWING THE FORMS IN ADOBE ACROBAT READER, YOU MUST CLOSE THE WINDOW SHOWING THE FORMS--DO NOT CLOSE YOUR INTERNET CONNECTION.

Tax Summary Report
Form W-4
Form W-8BEN
2020 Form 8233
2021 Form 8233
Treaty Attachment
Tax Information

To download Adobe Acrobat Reader, simply click the yellow icon and follow the installation instructions.

 [Click Here](#)

Trouble Printing Forms / Forms Come Up Blank?

You're almost finished

Sign each of the required forms, typically this can include:

- The Tax Summary Report
- The new year Form 8233
- The attachment for the 8233
- Depending on your individual situation a W-8 BEN form may also produce.

You need to sign what Glacier produces.

You can upload these forms using the secure document exchange

<https://stolaf.egnyte.com/ul/XqW9PhxVfo>

Contact

Sara Steward
507-786-3824
Tomson 131

Amanda Weber
507-786-3299
Tomson 132

Payroll@stolaf.edu

Feel free to schedule time with us on Google Meet or Zoom

You will receive important tax related information and forms from Payroll or support@glacier throughout the year. Please read and take the appropriate action as soon as you are able.

Information will be posted to wp.stolaf.edu/finance/payroll-office/