

St. Olaf College Special Circumstance Request

Student Name

Student's ID # (if known)

Special circumstances are situations beyond a student's or family's control that impacts the information reported on the FAFSA. Listed below are appropriate examples for which your financial aid may be adjusted. Please allow two weeks for evaluation once all documentation has been received by the Financial Aid Office.

Financial Summary Table	ONLY COMPLETE RELEVANT YEARS		
Income Sources	Actual 2018 1/1/18 – 12/31/18	Actual 2019 1/1/19 – 12/31/19	Estimated 2020 1/1/20 – 12/31/20
Parent 1 earnings from work (wages, salary, tips etc.)			
Parent 2 earnings from work (wages, salary, tips etc.)			
Business/Farm Income			
Interest/Dividend Income, specify source and value:			
Unemployment Compensation/ Severance Pay			
Capital Gains			
Spousal Maintenance			
Child Support			
Social Security Benefits (including SSI)			
Worker's Compensation			
Short-term or long-term Disability Benefits			
Withdrawal from retirement account			
Other Income (pension, annuity, rental income, housing allowance, bonuses, etc.)			
Extenuating Expenses	2018 Expenses	2019 Expenses	2020 Estimated Expenses
Out of pocket medical expenses			
Education expenses (private school tuition K-12, graduate school tuition for other children, parental loans)			
Elder care expense or care of other family members			

- Change in household income** (complete all of the following)
 - Complete above Financial Summary Table for relevant year
 - Attach explanation summarizing reduction of income
 - Attach taxes, W2s or 1099s
 - Attach other relevant financial documentation such as a copy of your last pay stub, a letter from employer indicating a change in employment status, a copy of unemployment benefits, severance information or IRA withdrawal info

- Exceptional medical expenses** (complete all of the following)
 - Complete above Financial Summary Table for both Income Source and Extenuating Expenses
 - Summary of out of pocket medical expenses that you have *already paid*
 - Copy of relevant tax year return (including Schedule A)

- Educational expenses** (complete all of the following)
 - For all scenarios complete **Financial Summary Table: Extenuating Expense Section**
 - Siblings in private school/graduate school (must provide more than 50% of support)**
 - Include annual tuition statement and payments made in 2018 or 2019
 - List graduate student and school and proof of registration or tuition paid
 - Parent's educational loans**
 - Attach documentation of payments made in 2018 or 2019

- Other circumstances** (complete all of the following)
 - Attach explanation and summary of expenses paid
 - Ex: Expenses related to elder care or care of other family members

Signature _____

Date _____