

## St. Olaf College Special Circumstance Request

**Student Name**

**Student's ID # (if known)**

Special circumstances are situations beyond a student's or family's control that impacts the information reported on the FAFSA. Listed below are appropriate examples for which your financial aid may be adjusted. **Please allow two weeks for evaluation once all documentation has been received by the Financial Aid Office.**

| <b>Financial Summary Table</b>   |  |  |   |
|--|--|--|---|
| <b>Income Sources</b>  | <b>ONLY COMPLETE RELEVANT YEARS</b>            |  |   |
|  | <b>Actual 2025</b><br><b>1/1/25 – 12/31/25</b> | <b>Actual 2026</b><br><b>1/1/26 – 12/31/26</b> | <b>Estimated 2027</b><br><b>1/1/27 – 12/31/27</b> |
| Parent 1 earnings from work (wages, salary, tips etc.)   |  |  |   |
| Parent 2 earnings from work (wages, salary, tips etc.)   |  |  |   |
| Unemployment Compensation/ Severance Pay   |  |  |   |
| Child Support  |  |  |   |
| Social Security Benefits (including SSI)   |  |  |   |
| Worker's Compensation  |  |  |   |
| Short-term or long-term Disability Benefits  |  |  |   |
| Withdrawal from retirement account   |  |  |   |
| Other Income (pension, annuity, rental income, housing allowance, bonuses, etc.)                             |  |  |   |
| <b>Extenuating Expenses</b>  |  |  |   |
| <b>Extenuating Expenses</b>  | <b>2025 Expenses</b>                           | <b>2026 Expenses</b>                           | <b>2027 Estimated Expenses</b>                    |
|  |  |  |   |
| Out of pocket medical expenses   |  |  |   |
| Education expenses (private school tuition K-12, graduate school tuition for other children, parental loans) |  |  |   |
| Elder care expense or care of other family members   |  |  |   |

**For any scenario, please complete the table above and attach a short letter of explanation.**

- Change in household income** (complete all of the following)
  - Attach taxes, W2s and/or 1099s
  - Attach other relevant financial documentation such as:
    - a copy of your last pay stub, a letter from employer indicating a change in employment status, a copy of unemployment benefits, severance information or IRA withdrawal info
- Exceptional medical expenses** (complete all of the following)
  - Attach copies of any medical expenses/bills paid out of pocket (do not include premiums)
  - Copy of relevant tax year return (including any Schedules 1-3 and/or Schedule A)
- Educational expenses** (complete all of the following)
  - Siblings in private school/graduate school (parents must provide more than 50% of support)**
    - Include annual tuition statement and payments made in 2025 or 2026
    - List graduate student and school and attach proof of registration or tuition paid
  - Parent's educational loans**
    - Attach documentation of payments made in 2025 or 2026
- Other circumstances** (complete all of the following)
  - Complete the Financial Summary Table
  - Attach a short letter of explanation, along with any appropriate documentation

Signature\_\_\_\_\_

Date\_\_\_\_\_