

## ONBOARDING CHECKLIST

New Employees

BEFORE THE START DATE
$\square$ Upon receiving email with offer letter from Human Resources (HR), reply-all that you accept the position
☐ Email HR the following information: date of birth, legal first and last names, middle initial (if applicable), and preferred first name (i.e. Bob vs. Robert)
$\square$ Inform supervisor of your preferred name (important for ordering name badge, business cards, etc.)
$\square$ Share photo and interests outside of work with supervisor so they can share it with the team
$\square$ Inform supervisor of any accommodations you may need, if applicable
☐ Complete new hire <u>paperwork</u> - look under "New Employee Forms"
☐ Read the <u>staff handbook</u> (A paper copy is also available in HR upon request.)
☐ Apply for a parking permit (Insurance and VIN number not needed)
☐ Visit St. Olaf HR <u>New Employees webpage</u> to learn important information
☐ Activate your St. Olaf email account
☐ Read about the Ole Card and what it does for you. In order to obtain your Ole Card, you must first upload a photo following these guidelines.
$\square$ Stay in touch with supervisor and confirm:
<ul> <li>Start date and time</li> <li>Location of where to meet</li> <li>Where to park</li> <li>Dress code</li> <li>Lunch plans on first day</li> </ul>
FIRST DAY
☐ Complete <u>new hire paperwork</u>
☐ Parking - park anywhere on campus where "Visitor" is indicated
☐ Review the email confirmation from the Parking Office (parking@stolaf.edu) that your permit is ready and pick up your permit at the location specified in the email.
$\Box$ Obtain photo ID/Ole Card at the Buntrock Office (Buntrock Commons, office 7) or the Buntrock Information Desk per email received that ID is ready for pick-up
$\square$ Obtain office keys from supervisor
☐ Record hours worked in <u>Time Entry System</u> , if applicable

FIRST WEEK
☐ Meet daily with team member/supervisor to ask questions
$\square$ Review job responsibilities, expectations, priorities, etc. with supervisor
☐ Complete the college <u>required training modules</u>
$\square$ Opt-in to electronically receive W-2 and 1095C tax forms, done in Employee Self-Service portal
☐ Log into <u>Stofaces</u> to:
<ul> <li>Review your directory settings</li> <li>Set up your office voicemail</li> <li>Sign up for the Ole Alert emergency alert system</li> </ul>
$\square$ Meet with employees who report to you, if applicable
$\square$ Pick up parking permit (if not done on first day)
☐ Read <u>staff handbook</u>
Apply for credit card, if applicable
$\square$ Tour campus with department team member, if applicable
☐ Start the <u>St. Olaf driver training process</u> , if applicable
☐ Learn about employee membership at the <u>Tostrud Recreation Center</u>
$\square$ Check in with supervisor at end of first week
FIRST 30 DAYS
$\square$ Meet weekly with supervisor to touch base, review and clarify performance objectives, discuss project updates and priorities, and ask questions
$\square$ Complete the college <u>required training modules</u> , if not already done
☐ Complete Chemical Safety and Employee-Right-to-Know safety trainings, if applicable (All Facilities, Public Safety, Chemistry, Biology and Arts Associates, Stockroom Managers, and Technicians)
☐ Complete Bloodborne Pathogens (BP) training, if applicable (Custodians, Coaches, Public Safety, Residence Life, Athletic Trainers)
$\square$ Obtain Hepatitis B vaccine (for employees who complete BP training), additional information is given at BP training
☐ <u>Activate your LinkedIn Learning account</u> to access a vast library of courses for professional development
$\square$ Discuss completed training, future training, and professional development opportunities with supervisor; sign up for training, if applicable
$\square$ Attend benefits orientation at scheduled time noted in offer letter, if applicable
$\square$ Schedule a follow up meeting with HR to enroll in benefits, if applicable
$\square$ Connect with the St. Olaf community - consider attending chapel, lectures, luncheons, networking events, etc.
☐ Meet with division Vice President
☐ Review policies and procedures within your department and campus-wide

30 DAYS TO 1 YEAR
☐ Continue to meet regularly with supervisor to:  • Touch base and ask questions
<ul> <li>Discuss project updates and priorities</li> <li>Review and clarify performance objectives</li> <li>Cover progress and expectations</li> </ul>
☐ Complete the college <u>required training modules</u> , if not already done
☐ Complete One Month Ole Onboarding Check-In
$\square$ Schedule Two Month Ole Onboarding Check-In with HR
☐ Complete <u>90-day evaluation</u> for new employees; discuss with supervisor OR send to HR office if you do not fee comfortable discussing with supervisor
☐ Review Individual Development Planning (IDP) process
$\square$ Share ideas with supervisor and/or team for improving operations, strategies, work and/or culture
$\square$ Attend training and professional development courses, if applicable
☐ Continue to connect with St. Olaf community

☐ Review <u>yearly review process</u>