

Fin Nance

(507)111-1111 • FNance@gmail.com

EDUCATION

St. Olaf College

Northfield, MN

Bachelor of Arts, Economics and Mathematics Double-Major, Finance and Statistics Concentration

May 2014

- Cumulative GPA: 3.69/4.00
- Awards: St. Olaf Service Leadership Scholarship, Member of Omicron Delta Epsilon Economics Honor Society, St. Olaf Honor's Day Recognition
- Study abroad experiences: Mare Balticum (2012), Catholic Rome and Lutheran Wittenberg (2013)
- Passed CFA Level I Exam (June 2013)

WORK EXPERIENCE

Corporate Risk Management, Merrill Lynch Wealth Management

Minneapolis, MN

Operational/Credit Risk Analyst Intern

June 2013 - August 2013

- Created credit analysis for over 20 companies on monthly investment watch list with information gathered from companies' financial reports and Bloomberg Terminal
- Analyzed the Solvency II credit risk model, constructed and suggested potential improvements; recommendations to change the capital charge currently in review for possible implementation
- Produced monthly credit exposure report for \$7.5 billion fixed annuity portfolio
- Coordinated top risk assessments during Q2 2013, including documenting key risk drivers and risk mitigation activities
- Conducted the risk loss reporting for \$3 million operational loss in Q2 2013, which included determining the root causes and developing action plans
- Researched and assisted quantifying 28 most likely operational risk scenarios that were used to calculate capital reserve for the Solvency II internal model required by European regulators

Credit Suisse

Zurich, Switzerland

Summer Analyst

June 2012 - July 2012

- Assisted in calculating the net value of different mutual funds
- Participated in position-keeping management with the middle office
- Created mid-year reports for enterprise annuities

Private Banking Division, Julius Bar & Co

Zurich, Switzerland

Financial Consultant Assistant

July 2011 - August 2011

- Researched the core competency and future outlook of private banking and presented findings to a team of 30 financial consultants
- Attended training on new financial products and sat in on client meetings presenting the new products
- Helped organize the World EXPO tour for VIPs including Yao Ming's parents

UBS

Zurich, Switzerland

Quota Processor Assistant

June 2011 - July 2011

- Ensured corporate compliance with Federal trade regulations and foreign currency policies
- Processed foreign currency quotas for companies importing/exporting goods

LEADERSHIP EXPERIENCE

St. Olaf Student Government Association

Northfield, MN

Student Organization Committee Coordinator

August 2012 - August 2013

- Appointed and managed a committee of 10 students that supports over 150 student organizations on campus
- Directed the approval of new student organizations
- Allocated a \$70,000 budget among all student organizations to finance their programs and activities
- Developed new fund raising programs to fulfill student organizations' financial needs

St. Olaf College International Student Organization

Northfield, MN

Co-Chair

September 2011 - May 2012

- Led weekly officers meeting to plan campus-wide educational and cultural events
- Made executive decisions for the organization to promote diversity and awareness of international issues
- Organized and emceed annual St. Olaf International Night, the biggest multi-cultural event on campus

TECHNICAL SKILLS

- Microsoft Office Suite, Bloomberg, R