

Fin Nance

(507)111-1111 • FNance@gmail.com

EDUCATION

St. Olaf College

Northfield, MN

Bachelor of Arts, Economics and Mathematics Double Major, Finance and Statistics Concentration

May 2022

- Cumulative GPA: 3.69/4.00
- Awards: St. Olaf Service Leadership Scholarship, Member of Omicron Delta Epsilon Economics Honor Society, St. Olaf Honor's Day Recognition
- Study abroad experiences: Mare Balticum (2020), Catholic Rome and Lutheran Wittenberg (2021)
- Pillars of Wall Street: Successfully completed an intensive, 20 hour course on financial valuation and modeling in Microsoft Excel

WORK EXPERIENCE

Corporate Risk Management, Merrill Lynch Wealth Management

Minneapolis, MN

Operational/Credit Risk Analyst Intern

June 2021 - August 2021

- Created credit analysis for over 20 companies on monthly investment watch list with information gathered from companies' financial reports and Bloomberg Terminal
- Analyzed the Solvency II credit risk model, constructed and suggested potential improvements; recommendations to change the capital charge currently in review for possible implementation
- Produced monthly credit exposure report for \$7.5 billion fixed annuity portfolio
- Coordinated top risk assessments during Q2 2013, including documenting key risk drivers and risk mitigation activities
- Conducted the risk loss reporting for \$3 million operational loss in Q2 2013, which included determining the root causes and developing action plans
- Researched and assisted quantifying 28 most likely operational risk scenarios that were used to calculate capital reserve for the Solvency II internal model required by European regulators

Ameriprise Financial

Minneapolis, MN

Summer Analyst

June 2020 - July 2020

- Assisted in calculating the net value of different mutual funds
- Participated in position-keeping management with the middle office
- Created mid-year reports for enterprise annuities

Private Banking Division, Julius Bar & Co.

St. Louis, MO

Financial Consultant Assistant

July 2019 - August 2019

- Researched the core competency and future outlook of private banking and presented findings to a team of 30 financial consultants
- Attended training on new financial products and sat in on client meetings presenting the new products
- Helped organize the World EXPO tour for VIPs

UBS

St. Louis, MO

Quota Processor Assistant

June 2019 - July 2019

- Ensured corporate compliance with Federal trade regulations and foreign currency policies
- Processed foreign currency quotas for companies importing/exporting goods

LEADERSHIP EXPERIENCE

St. Olaf Student Government Association

Northfield, MN

Student Organization Committee Coordinator

August 2021 – Mat 2022

- Appointed and managed a committee of 10 students that supports over 150 student organizations on campus
- Directed the approval of new student organizations
- Allocated a \$70,000 budget among all student organizations to finance their programs and activities
- Developed new fund raising programs to fulfill student organizations' financial needs

St. Olaf College International Student Organization

Northfield, MN

Co-Chair

September 2020 - May 2021

- Led weekly officers meeting to plan campus-wide educational and cultural events
- Made executive decisions for the organization to promote diversity and awareness of international issues
- Organized and emceed annual St. Olaf International Night, the biggest multi-cultural event on campus

TECHNICAL SKILLS

- Microsoft Office Suite, Bloomberg, R